RCNH Financial

A Division of Rare Coins of New Hampshire

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SUITABILITY: RCNH Financial's customized precious metals and numismatic investment strategies are founded on the core principles of meaningful diversification and personalized risk management. It is recommended that investors first have adequate cash reserves and insurance in place (life, health and risk) before allocating to tangible assets. Approximately 5% -15% of an investor's overall portfolio is considered to be a suitable allocation to a personalized combination of both precious metals and numismatic coins. Depending upon market performance, the recommended time horizon for a numismatic transaction is a minimum of 5 to 10 years while a precious metals allocation may be of a shorter duration.

NEW ACCOUNT FORM

NAME OF CLIENT	NAME OF FINANCIAL PROFESSIONAL

IF THE ACCOUNT IS NOT A STANDARD INDIVIDUAL ACCOUNT COMPLETE BELOW (CHECK ALL THAT APPLY)

☐ UTMA ☐ ESTATE ☐ COMMUNITY PROPERTY ☐ TENANTS IN COMMON ☐ TRUST

☐ UGMA ☐ PARTNERSHIP ☐ MANAGED ACCOUNT ☐ JOINT TENANTS W.R.O.S. ☐ INVESTMENT CLUB

HOME ADDRESS (NO POST OFFICE BOX)

STREET		
CITY	STATE	ZIPCODE

HOME PHONE	WORK PHONE	EMAIL

DATE OF BIRTH	ANNUAL INCOME	NET WORTH

JOB TITLE	TYPE OF BUSINESS

MAILING ADDRESS IF DIFFERENT FROM ABOVE

NAME OF ADDRESSEE		
STREET		
CITY	STATE	ZIPCODE

INVESTMENT FUNDING METHODS (CHECK ALL THAT APPLY)

☐PERSONAL CHECK ☐BANK CHECK/CASHIERS CHECK ☐SECURITIES CLEARING HOUSE WIRE ☐BANK WIRE

INVESTMENT OBJECTIVE (RANK THOSE SELECTED 1-4)

_____ SAFETY OF PRINCIPAL _____ GROWTH _____ INCOME _____ SPECULATION

INVESTMENT ALLOCATION DIRECTIVE

PLEASE INDICATE YOUR PREFERRED INVESTMENT ALLOCATION DIRECTIVE

THE UNDERSIGNED ACCOUNT OWNER ACKNOWLEDGES THAT INVESTMENTS IN RARE COINS WARRANT A HOLDING PERIOD OF A MINIMUM OF 5 TO 10 YEARS AND THAT EARLIER SALE MAY RESULT IN A LOSS.

X_____ _____

CLIENT'S PRINTED NAME DATE

X_____ _____

CLIENT'S SIGNATURE DATE