



A Division of Rare Coins of New Hampshire

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SUITABILITY: RCNH Financial's customized precious metals and numismatic investment strategies are founded on the core principles of meaningful diversification and personalized risk management. It is recommended that investors first have adequate cash reserves and insurance in place (life, health and risk) before allocating to tangible assets. Approximately 5% -15% of an investor's overall portfolio is considered to be a suitable allocation to a personalized combination of both precious metals and numismatic coins. Depending upon market performance, the recommended time horizon for a numismatic transaction is a minimum of 5 to 10 years while a precious metals allocation may be of a shorter duration.

NEW ACCOUNT FORM

NAME OF CLIENT	NAME OF FINANCIAL PROFESSIONAL
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IF THE ACCOUNT IS NOT A STANDARD INDIVIDUAL ACCOUNT COMPLETE BELOW (CHECK ALL THAT APPLY)

<input type="checkbox"/> UTMA	<input type="checkbox"/> ESTATE	<input type="checkbox"/> COMMUNITY PROPERTY	<input type="checkbox"/> TENANTS IN COMMON	<input type="checkbox"/> TRUST
<input type="checkbox"/> UGMA	<input type="checkbox"/> PARTNERSHIP	<input type="checkbox"/> MANAGED ACCOUNT	<input type="checkbox"/> JOINT TENANTS W.R.O.S.	<input type="checkbox"/> INVESTMENT CLUB

HOME ADDRESS (NO POST OFFICE BOX)

STREET		
CITY	STATE	ZIPCODE
HOME PHONE	WORK PHONE	EMAIL
DATE OF BIRTH	ANNUAL INCOME	NET WORTH
JOB TITLE	TYPE OF BUSINESS	

MAILING ADDRESS IF DIFFERENT FROM ABOVE

NAME OF ADDRESSEE		
STREET		
CITY	STATE	ZIPCODE

INVESTMENT FUNDING METHODS (CHECK ALL THAT APPLY)

<input type="checkbox"/> PERSONAL CHECK	<input type="checkbox"/> BANK CHECK/CASHIERS CHECK	<input type="checkbox"/> SECURITIES CLEARING HOUSE WIRE	<input type="checkbox"/> BANK WIRE
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INVESTMENT OBJECTIVE (RANK THOSE SELECTED 1-4)

___ SAFETY OF PRINCIPAL	___ GROWTH	___ INCOME	___ SPECULATION
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INVESTMENT ALLOCATION DIRECTIVE

PLEASE INDICATE YOUR PREFERRED INVESTMENT ALLOCATION DIRECTIVE

THE UNDERSIGNED ACCOUNT OWNER ACKNOWLEDGES THAT INVESTMENTS IN RARE COINS WARRANT A HOLDING PERIOD OF A MINIMUM OF 5 TO 10 YEARS AND THAT EARLIER SALE MAY RESULT IN A LOSS.

X _____	_____
CLIENT'S PRINTED NAME	DATE

X _____	_____
CLIENT'S SIGNATURE	DATE



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CANCELLATION AGREEMENT FOR NUMISMATIC TRANSACTIONS

(This Agreement Does Not Apply to Precious Metals Transactions)

IMPORTANT, PLEASE READ AND SIGN

- A portfolio of rare coins should be considered as a component of a well diversified investment portfolio.
- Depending upon market conditions, rare coin portfolios are recommended to be held for a minimum of five to ten years.
- Each rare coin portfolio is custom assembled, and as such, depending upon the size of the investment and the availability of suitable coins, could take up to thirty days to construct. (In some very unusual cases, construction time for portfolios may exceed the thirty day time frame. In these cases, both the financial advisor and client will be notified of the new proposed delivery date.)
- Should the client decide to cancel the numismatic transaction, they may do so within five business days of the date of the signed order form and receive a full refund. After five business days, any undelivered balance will be refunded in full, but a cancellation charge of ten percent (10%) will be levied against any portion of the order where coins have been procured.
- The undersigned acknowledges that they have read and understand the above.

*Please forward the completed investment transaction forms, along with personal, bank or cashier's check made payable to **Rare Coins of New Hampshire** to:*

**RCNH
P.O. Box 720
Milford, NH 03055**

Signed _____ Date _____

Signed _____ Date _____